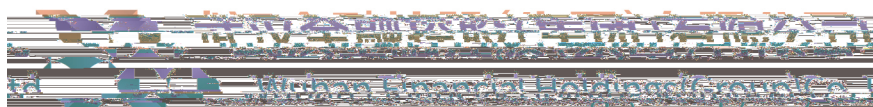


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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



Wuhan Financial Holdings (Group) Co., Ltd.
(武漢金融控股(集團)有限公司)

(incorporated in the People's Republic of China with limited liability)
(the “Issuer”)

U.S.\$450,000,000 3.40 Percent Notes due 2024
(the “Notes”, Stock Code: 40918)

Joint Global Coordinators and Joint Lead Managers and Joint Bookrunners

China International
Capital Corporation

China CITIC Bank
International

China International
Securities Corporation

Joint Lead Managers and Joint Bookrunners

Industrial Bank
Co., Ltd.
Hong Kong Branch

China Zhonghua Bank
Co., Ltd.
(Hong Kong Branch)

China PA Securities
(Hong Kong)
Corporate Limited

Shanghai Pudong
Development Bank
Hong Kong Branch

Silk Road International

Bank of China

China Everbright Bank
Hong Kong Branch

Shanghai Hong Kong (H.K.)

CLSA

CMB International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes as described in the offering circular dated 9 November 2021, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of the Notes is expected to become effective on 17 November 2021.

Hong Kong, 16 November 2021

As at the date of this announcement, the directors of the Issuer are Mr. Chen Zanzhong, Mr. Mei Lin, Mr. Guan Zhiwu and Mr. Ren Weilin. The independent directors of the Issuer are Ms. Zheng Tao and Mr. Liu Cong.