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WUHAN FINANCIAL HOLDINGS (GROUP) CO., LTD.

(incorporated with limited liability in the People's Republic of China)



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the New Notes as described in the offering circular dated 9 September 2019, by way of debt issues to professional investors (as defined in Chapter 11 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 11) of Hong Kong) only. Permission to deal in the New Notes is expected to become effective on 21 October 2019.

Hong Kong, 1 October 2019

As at the date of this announcement, the directors of Wuhan Financial Holdings (Group) Co., Ltd. are Mr. Chen Zanzhong, Mr. Mei Lin, Mr. Guan Zhiwu and Mr. Ren Weilin.